

Debt Acquisition Company of America V, LLC
2120 West Washington Street
San Diego, California 92110
Telephone: (619) 220-8900
Facsimile: (619) 220-8112

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re.) Chapter 11
) Case No. 01-1139 (JJF)
W.R. GRACE & CO., et al.,)
)
) AMENDED NOTICE OF
Debtors.) TRANSFER OF CLAIM OTHER
) THAN FOR SECURITY.
)
_____	Bankruptcy Rule 3001(e)(2)

PLEASE TAKE NOTICE that the filed claim of **CABLE EXPRESS CORPORATION** ("Transferor") against the Debtor in the amount of **\$9,416.00** (Claim No. 408), as listed within the Claims Register, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on the attached document is evidence of the transfer of the claims and all rights there under.

The Transferor of the above-described claims, hereby assigns and transfers my claims and all rights there under to DACA upon terms as set forth in offer letter received. Transferor represents and warrants that the claim is not less than \$9,416.00 and has not been previously objected to, sold, or satisfied. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

TRANSFEROR:
CABLE EXPRESS CORPORATION
PO BOX 1164
BUFFALO NY 14240-1164

TRANSFeree:
DEBT ACQUISITION COMPANY OF AMERICA V, LLC
2120 WEST WASHINGTON STREET, SAN DIEGO, CA 92110

Signature: 
Traci Fette

DEC. 12. 2001 3:52PM CABLEXPRESS

NO. 563 P. 1/1

Debt Acquisition Company of America V, LLC2120 W. Washington Street, San Diego, CA 92110
(800) 400-5033 • (619) 220-8900 • (619) 220-8112 Fax • www.daca4.com

November 29, 2001

CABLE EXPRESS CORPORATION
ATTN: ACCOUNTS RECEIVABLE
PO BOX 1164
BUFFALO NY 14240-1164

Dear Sir or Madam:

Debt Acquisition Company of America is prepared to pay immediate cash for bankruptcy claims held against WR Grace and Co. Your claim in the amount of \$9,416.00 was listed in the schedules of assets and liabilities filed by WR Grace and Co. with the U.S. Bankruptcy Court.

We propose to purchase your claim for a cash payment, to you, in the amount of \$2,354.00.

If you have filed a proof of claim for an amount that is different than the scheduled amount noted above, we will revise our offer at the same rate subject to our receipt and review of the documents that support your proof of claim.

Payment for your claim will be mailed within three business days of our receipt of the executed information below. Funds can be sent via wire transfer or overnight mail for a nominal fee. This offer is valid provided you have not previously sold such claim and the debtor has not previously objected to or satisfied the claim. This purchase assigns all of your rights and claims in the above referenced bankruptcy case. Debt Acquisition must receive your signed acceptance by December 14, 2001. We reserve the right to accept or reject any claim presented.

To accept our offer, simply complete the information below and return this form by mail or fax (619-220-8112).

We are an independent company that is not affiliated or hired by WR Grace and Co. For information regarding our company, please visit our website at www.daca4.com. If you have any further questions, please contact our office at the number listed above or by e-mail (questions@daca4.com).

Sincerely,

Traci J. Fette
Traci J. Fette

PLEASE NOTE: Earlier in this bankruptcy case, certain essential vendors and suppliers were paid per court order. *Please be certain that your claim has not been paid before accepting our offer.*

Accepted By (Print Name) Colleen Smithers Title Manager Financial Services
Signature Colleen Smithers Date 12-12-01
Phone 315-476-3100 Fax 315-455-1800 E-Mail C.Smithers@cx-tee.com
Company Federal Taxpayer ID 16-1105670

Return to Address Above or Fax to 619-220-8112
CABLE EXPRESS CORPORATION WR Grace & Co
Mail Ref# 3